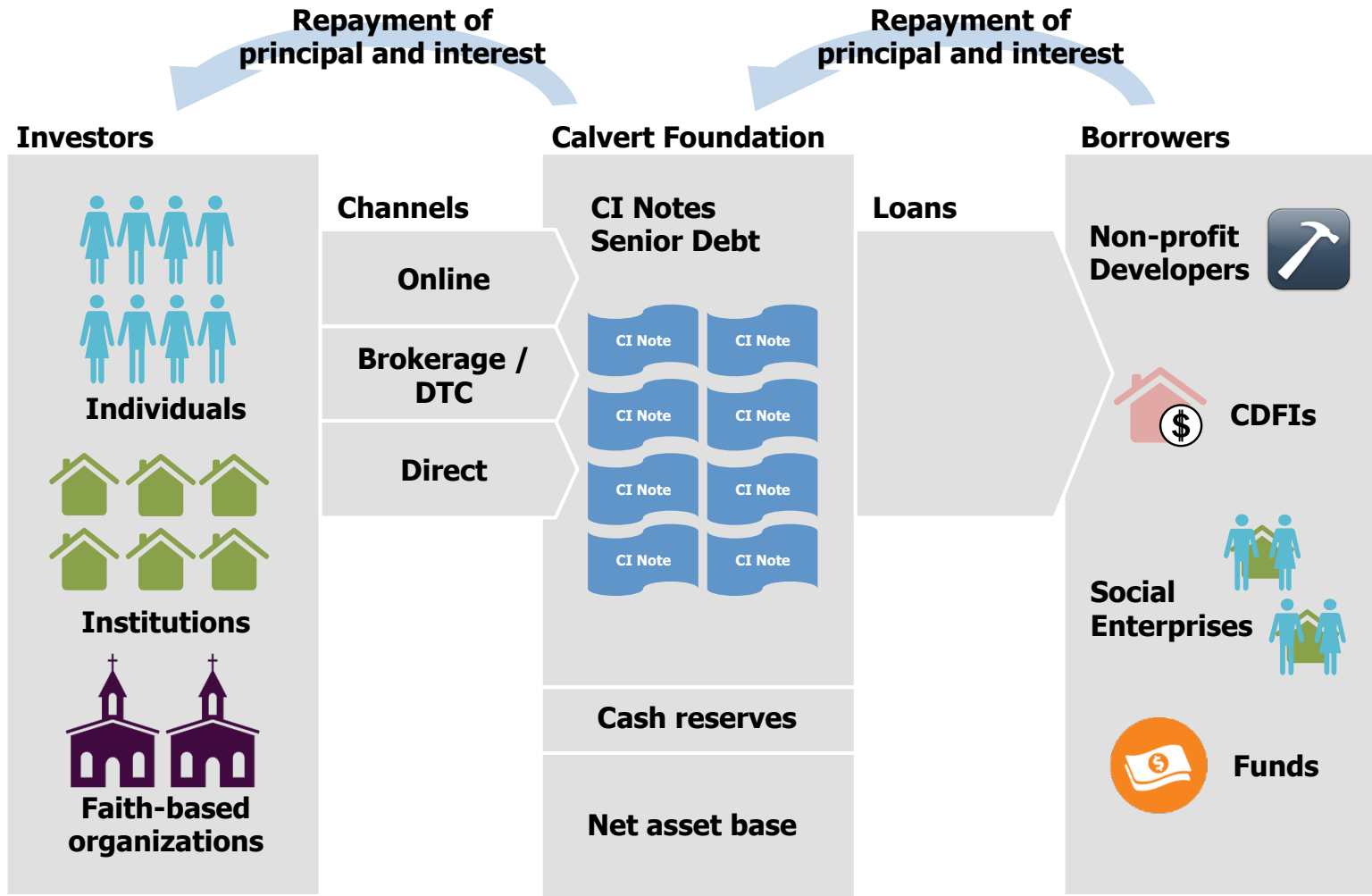


Calvert Foundation raises debt from individual and institutional investors to deploy into community development activities



We have a strong history of raising capital and try to make our CI Note easily accessible to all investors

Investors



Individuals



Institutions



Faith-based organizations

- Over our 18 year history, we have raised nearly **\$1 billion** in capital from more than **13,000 investors**
- Investment size has ranged from **\$20** to **\$20 million**
- The average online investment is **\$213**; the average investment through our brokerage channel is **\$23,900**

We deploy our capital through local partners to ensure it is responsive to the greatest needs on the ground

Borrowers

Non-profit
Developers



CDFIs

Social
Enterprises



Funds

- We have deployed our investor's capital into communities in the US and abroad
- Approximately **40%** of our portfolio is invested internationally while the remaining **60%** is invested in the US
- Our current portfolio is around **\$220 million**, with plans to grow to **\$400 million** under management in the next few years

We have learned through past initiatives that it is most effective to engage perspective investors through issues or communities with which they already identify

People enter through an issue, demographic, or community lens

Once engaged, we can educate and inform about impact investing, a concept foreign to many...

...And provide them with options for which products best suit their interests and needs

